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HS

衍生集團(國際)控股有限公司

Hin Sang Group (International) Holding Co. Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6893)

PROFIT WARNING

This announcement is made by Hin Sang Group (International) Holding Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the recent performance of the share price of Fullshare Holdings Limited, a company of which shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (Stock Code: 607) (“**Fullshare**”), a comprehensive expense of approximately HK\$233 million is anticipated based on the closing price of Fullshare as at 31 December 2018. As at the date of this Announcement, the Company held approximately 118,765,000 shares in Fullshare and the relevant shares are under lock-up until late June 2019 as announced in the circular of the Company dated 3 June 2016.

The Board wishes to emphasize that any such comprehensive expense will be a non-cash accounting treatment in the financial statements and will have no effect on the Group’s daily operations and cash flow.

The information contained in this announcement is based solely on the preliminary assessment made by the Board with reference to recent market conditions of equity instruments held by the Company and, as such, the reported comprehensive expense will be determined by the prevailing market price on the reporting date.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Hin Sang Group (International) Holding Co. Ltd.
Pang Siu Hin
Chairman

Hong Kong, 3 January 2019

As at the date of this announcement, the executive Directors are Mr. Pang Siu Hin and Ms. Kwan Lai Man, the non-executive Directors are Ms. Wong Wai Ling and Mr. Yuen Chi Ping, and the independent non-executive Directors are Mr. Lau Chi Kit, Mr. Lee Luk Shiu and Dr. Tang Sing Hing, Kenny.